



PRESS RELEASE

**RELATECH:**

## **VOLUNTARY PARTIAL TENDER OFFER ON TREASURY SHARES**

### **Definitive results**

Milan, March 10<sup>th</sup> 2020

**Relatech S.p.A.**, *Digital Solution Company* and innovative SME listed on AIM Italia market (Ticker: RLT), in reference to the voluntary and partial public tender offer promoted by the Company on maximum no. 300,300 treasury shares as of February 17<sup>th</sup>, 2020 and ended on March 6<sup>th</sup>, 2020 (the "**Offer**"), makes it known that - based on the final results provided by Spafid S.p.A. - there are no changes compared to what has already been communicated to the market.

Considering, the Allocation Coefficient, Relatech will therefore purchase on the Payment Date, on 13<sup>th</sup> March 2020, no. **300,271** treasury shares, equal to **47.8%** of the Shares tendered for the Offer and 3.217% of the share capital, for a total value of € 1,141,029.80. The excess Shares which, because of the Allotment, will not be purchased pursuant to the Offer, will be returned in the availability of the relevant owners by Wednesday 11<sup>th</sup> March 2020.

Payment of the Consideration will be made by the Offeror in cash on 13<sup>th</sup> March 2020, through the Intermediary in charge of the Collection, to the Depositary Intermediaries (in accordance with the instructions provided by the Participants in the Acceptance Form).

For further information on the above, please refer to the Offer Document available on the Company website [www.relatech.com](http://www.relatech.com), Investor Relations section, Partial takeover bid.

For the purposes of the Offer, Relatech has been assisted by the Associated Law Firm in association with Simmons & Simmons LLP.



This press release is online at [www.relatech.com](http://www.relatech.com) (Investor Relations/Press Release section) [www.emarketstorage.com](http://www.emarketstorage.com).

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*Relatech (ticker RLT ISIN IT0005371874), Digital Solution Company listed on AIM Italia since June 2019, is present on the market with innovative solutions dedicated to the digital transformation of companies. Relatech is an innovative SME focused on customers looking for the most innovative solutions, becoming a strategic partner for digitization and ICT services. Relatech constantly invests in innovation with an extensive R&D activity carried out internally and numerous partnerships with the main Italian universities and research bodies. Thanks to its digital platform cloud-based RePlatform, it develops solutions in the four high-growth technological areas: digital customer experience and marketing automation, artificial intelligence and big data analytics, cybersecurity and blockchain, internet of things and industry 4.0.*

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## **Contacts**

### **ISSUER**

**Relatech S.p.A.** | [investor@relatech.com](mailto:investor@relatech.com) | T: +39 02 2404909 | Viale Ercole Marelli, 165 - 20099 Sesto San Giovanni (MI)

### **NOMAD & SPECIALIST**

**BPER Banca S.p.A.** | [relatech@bper.it](mailto:relatech@bper.it) | T: +39 02 7274 9229 | Via Gaetano Negri, 10 - 20123 Milan

### **INVESTOR & MEDIA RELATIONS**

**IR Top Consulting** | [ir@irtop.com](mailto:ir@irtop.com) | T: + 39 02 4547 3883/4 | Via Bigli, 19 - 20121 Milan