



PRESS RELEASE

**RELATECH: CLOSING OF THE FIRST WORKING PERIOD OF
"RELATCH WARRANT 2019 - 2022"**

**Practice n. 2,941,414 Warrants and subscribed n. 1,470,707 newly
issued ordinary shares for a total of € 3,470,868.52**

Milan, May 22th 2020

Relatech S.p.A., *Digital Enabler Solution Company (D.E.S.C.)* and innovative SME listed on AIM Italia market (Ticker: RLT), announces that the First Exercise Period of the "Relatech Warrants 2019-2022" has ended, ISIN code IT0005373292, included between 15 May 2020 and 22 May inclusive. During this period, no. **2,941,414** Warrants and consequently subscribed at a price of Euro 2.36 per share (in the ratio of 1 ordinary share for every 2 Warrants exercised) no. **1,470,707** newly issued ordinary Relatech shares, without indication of the nominal value, with regular dividend rights and the same characteristics as the ordinary Relatech shares in circulation on the issue date (the "Compendium Shares"), for a total value of Euro **3,470,868.52**.

Pursuant to the Regulations of the "Relatech S.P.A. Warrants 2019-2022 ", the issue and making available, through Monte Titoli SpA, of the Conversion Shares subscribed by the holders of Warrants during the exercise period will take place on the settlement day following the end of the last day of the operating period itself.

Because of the above, at the current date, there are therefore no. **6,393,486** Warrants.

Pasquale Lambardi, President of Relatech S.p.A., comments "*We are very satisfied with the results obtained since the first conversion period of the warrants which ends today in an excellent way. The cash flow obtained represents for Relatech an additional opportunity for growth and responsibility towards our investors and the market. We intend to continue and accelerate the Company's growth strategy by investing in digital innovation, hiring new managerial figures of the highest standing and by identifying targets that share our business model and allow us to position ourselves on the international market as a Digital Enabler Solution Company of reference and as a competitive digital player also through the opening of new branches abroad.*"



For more information, refer to the "Relatech S.P.A. 2019-2022 "available on the company website www.relatech.com, Investor Relations/Warrant section.

The Company will publish the press release of the change in share capital following the filing of the execution of the capital increase with the Milan Company Register in accordance with the law.

This press release is online at www.relatech.com (Investor Relations/Press Release section) www.emarketstorage.com.

Relatech (ticker RLT ISIN IT0005371874), Digital Solution Company listed on AIM Italia since June 2019, is present on the market with innovative solutions dedicated to the digital transformation of companies. Relatech is an innovative SME focused on customers looking for the most innovative solutions, becoming a strategic partner for digitization and ICT services. Relatech constantly invests in innovation with an extensive R&D activity carried out internally and numerous partnerships with the main Italian universities and research bodies. Thanks to its digital platform cloud-based RePlatform, it develops solutions in the four high-growth technological areas: digital customer experience and marketing automation, artificial intelligence and big data analytics, cybersecurity and blockchain, internet of things and industry 4.0.

Contacts

ISSUER

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