



PRESS RELEASE

**NOTICE OF CHANGE IN SHARE CAPITAL AND CHANGE IN
SIGNIFICANT PARTICIPATION**

Milan, June 22nd 2020

Relatech S.p.A., *Digital Enabler Solution Company (D.E.S.C.)* and innovative SME listed on AIM Italia market (Ticker: RLT), notifies the new composition of the share capital (fully subscribed and paid up) following the filing of the certificate with the Milan Company Register, pursuant to art. 2444 of the Civil Code, of the execution of the capital increase subscribed and paid following the closure of the First Exercise Period of the "Relatech Warrants 2019 - 2022" included between 15 May 2020 - 22 May 2020 included. During this period, no. **2,941,414** Warrants and consequently signed. at the price of Euro 2.36 per share (in the ratio of 1 ordinary share for every 2 warrants exercised), n. **1,470,707** newly issued ordinary Relatech shares, without indication of the nominal value, with regular dividend rights and the same characteristics as the ordinary Relatech shares in circulation on the issue date (the "Compendium Shares"), for a total value of **Euro 3,470,868.52**.

The new composition of the share capital (fully subscribed, paid and paid) following the aforementioned registration is shown below, in the format envisaged by model T.1 of the Issuers Regulation.

	Current share capital			Previous share capital		
	Euro	No. shares	Unit Nom. Value	Euro	No. shares	Unit Nom. Value
Total of which	108.056,07	10.805.607	-	93.349,00	9.334.900	-
Ordinary shares	108.056,07	10.805.607	-	93.349,00	9.334.900	-



Warrants exercised and warrants still in circulation

	No. of titles converted/exercised	No. of residual outstanding securities
Warrant	2.941.414	6.393.486 ¹

¹ Of which 3,000,000 Warrants held by Pasquale Lambardi (President and CEO of the Issuer).

Relatech also announces that today it has received from the shareholder Pasquale Lambardi the notification of a substantial change in the equity investment in relation to the reduction of the materiality threshold of 66.6%; in particular, Pasquale Lambardi declared to hold, following the exercise (described above) of "Relatech Warrants 2019 - 2022" by third-party investors and the consequent issue of new Ordinary Shares ("Conversion Shares"), equal to 64.78% of the Issuer's share capital.

Pursuant to art. 26 of the AIM Italia Issuers Regulation, the name of Relatech's significant shareholders will be available on the Issuer's website in the investor relations section.

This press release is online at www.relatech.com (Investor Relations/Press Release section) www.emarketstorage.com.

Relatech (ticker RLT ISIN IT0005371874), Digital Solution Company listed on AIM Italia since June 2019, is present on the market with innovative solutions dedicated to the digital transformation of companies. Relatech is an innovative SME focused on customers looking for the most innovative solutions, becoming a strategic partner for digitization and ICT services. Relatech constantly invests in innovation with an extensive R&D activity carried out internally and numerous partnerships with the main Italian universities and research bodies. Thanks to its digital platform cloud-based RePlatform, it develops solutions in the four high-growth technological areas: digital customer experience and marketing automation, artificial intelligence and big data analytics, cybersecurity and blockchain, internet of things and industry 4.0.

Contacts

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