



PRESS RELEASE

RELATECH: COMMUNICATION OF CHANGE IN SHARE CAPITAL

Milan, 27th November 2020

Relatech S.p.A., *Digital Enabler Solution Knowledge (D.E.S.K.) Company* and innovative SME listed on AIM Italia market (Ticker: RLT), announces the new composition of the share capital (fully subscribed and paid up) following the filing of the certificate with the Milan Company Register, pursuant to art. 2444 of the Civil Code, of the completion of the capital increase following the free assignment of no. 116,900 newly issued Relatech ordinary shares, following the achievement of certain conditions relating to the "Stock Grant 2020-2022" plan.

Below is the new composition of the share capital (fully subscribed and paid up) following the certification of the change filed with the competent Register of Companies of Milan:

		Current share capital			Previous share capital		
		Euro	No. shares	Nominal Value	Euro	No. shares	Nominal Value
Total	of	109.225,07	10.922.507	-	108.056,07	10.805.607	-
which							
Ordinary		109.225,07	10.922.507	-	108.056,07	10.805.607	-
shares							



Below are the updated shareholdings based on the information available to the Issuer and as a result of the issue of the aforementioned new shares:

Member	No. Shares	% on Share Capital (approximately)
Pasquale Lambardi	7.089.900	64,91%
Silvio Cosoleto	588.100	5,38%
Market	3.244.507	29,71%
Total	10.922.507	100%

The free float is around 30% of the share capital, with a number of shares equal to 3,244,507.

This press release is online at www.relatech.com (Investor Relations/Press Release section) www.emarketstorage.com.

Relatech (ticker RLT ISIN IT0005371874), Digital Enabler Solution Knowledge (D.E.S.K.) Company, listed on AIM Italia since June 2019, is present on the market with innovative solutions dedicated to the digital transformation of companies. Relatech is an innovative SME focused on customers looking for the most innovative solutions, becoming a strategic partner for digitization and ICT services. Relatech constantly invests in Open innovation with an extensive R&D activity carried out internally and numerous partnerships with the main Italian Universities and research centers. Thanks to its digital platform and cloud based RePlatform, it provides services and develops innovative digital solutions in frontier technologies of Digital Enabler, such as Cloud, Cybersecurity, Blockchain, Big Data, Machine Learning, Artificial Intelligence, Internet of Things.

Contacts

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